



Central Illinois Chapter

Central Illinois CPCU Chapter Annual Business Meeting

November 3, 2022

Treasurer's Report

Account	12/31/2021 Balance	3/31/2022 Balance	6/30/2022 Balance	9/30/2022 Balance	10/31/2022 Balance
ASSETS					
Cash and Bank Accounts					
PNC Checking	1,342.61	9,439.63	5,133.59	11,472.23	10,301.49
PNC Money Market	74,385.83	74,387.66	86,389.71	70,391.80	70,392.40
TOTAL Cash and Bank Acco...	75,728.44	83,827.29	91,523.30	81,864.03	80,693.89
TOTAL ASSETS	75,728.44	83,827.29	91,523.30	81,864.03	80,693.89
LIABILITIES					
	0.00	0.00	0.00	0.00	0.00
OVERALL TOTAL	75,728.44	83,827.29	91,523.30	81,864.03	80,693.89

2022 Board of Directors

Officers

President: Heather Blevins
Treasurer: Jason Heissler 1/22-6/22
Pam Goerlich-Findley 6/22-12/22
Secretary: Pam Goerlich-Findley 1/22-6/22
Eric Johnson 6/22-12/22
Past President: Ken Bergeron



Directors

Ajit Kolekar
Amy Cortese
Scott Homa
Vickie Hodges
Jim Jones
Aaron Selburg
Diane Kidd
Michelle Rushing
Jackie Mucci
Robin Levine
Kelley Bott

Recap of 2022 Activities

- ▶ Won the Society's recruitment challenge
- ▶ 49 New Designees
- ▶ Onboarded many new Directors to the chapter board
- ▶ Hosted hybrid events for engagement
- ▶ 80 members serving on 20+ committees
- ▶ Circle of Excellence - targeting Platinum
- ▶ Society Changes to Membership Structure



2023 Committee Chairs

All Industry Day	Matt Livingston
Audit	Richard Fritz
Beyond Bloomington Connections	Scott Homa
Candidate Recruitment & Development	James Porter
Careers in Insurance	Dar Beachy
Continuing Education	Ryan Young
Ethics	Shauna Whitmar
Facilities	Craig Bryce
Good Works	John Argenziano
Laws & History	Scott Homa
Member Surveys	Kaitlyn Puzey
Membership Records	OPEN
Networking Social	Sharon Williams
New Designee	Andi Grimes
Programs	Jason Heissler
Reservations	Ian Janvrin
Scholarship & Internships	OPEN
Student Engagement	Dan Blodgett
Summer Event	Holly Kearfott
Symposium	Kacie Vititow/Craig Bertsche
Website & Social Media	Marissa Casella
Virtual Meetings	Reuben Yoder



2023 Directors & Officers



Directors	Ajit Kolekar
	Amy Cortese
	Scott Homa
	Robin Levine
	Pam Goerlich-Findley
	Vickie Hodges
	Aaron Selberg
	Jim Jones
	Diane Kidd
	Michelle Rushing
	Allison Stuepfert
Treasurer	Eric Johnson
Secretary	Ken Bergeron
Past President	Heather Blevins
President	Pam Goerlich-Findley

2023 Board of Directors

Officers

President: Pamela Goerlich-Findley
Treasurer: Eric Johnson
Secretary: Ken Bergeron
Past President: Heather Blevins



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